

Schedule 1

Work Tracker



UCC Diligence Overview

As of April 6, 2023

Documents Provided to Date			
Category	PEO	Non-PEO	Total
General data	495	3	498
Cash management	32	2	34
NOL	1	-	1
Contract rejection	1	1	2
Labor	6	-	6
Custodial	69	10	79
Tax	4	-	4
Retention	9	-	9
SOFA / SOAL	43	-	43
OCP	2	-	2
Ventures	568	2	570
M&A	58	3	61
Financials	36	-	36
Regulatory	231	-	231
KEIP / KERP	8	-	8
FTX Professionals ELs	50	-	50
Vendor Reporting	2	-	2
Total	1,615	21	1,636

Approximately 160 Advisor prepared documents

Requests to Date			
Firm	In Process	Complete	Total
Paul Hastings	2	84	86
FTI	23	227	250
Jefferies	13	87	100
Total	38	397	436

Median response time of ~5 days

Committee Calls to Date	
Weekly Liquidity Discussions	~11
Regular Crypto Discussions	>11
Ad Hoc Discussions	~10
Full Committee Meetings	3
Approximate Total	35+